

**SUPPLEMENTARY INFORMATION ON INFORMATION &
TELECOMMUNICATION SYSTEMS, DISPLAYS AND DIGITAL MEDIA**

Note : *1. Segment information and operating income (loss) are presented in accordance with financial reporting principles and practices generally accepted in Japan.

1. Information & Telecommunication Systems

(1) REVENUES AND OPERATING INCOME BY PRODUCT SECTOR *2 *3

(The upper rows show comparisons to the previous year; billions of yen)

	Fiscal 2004			Fiscal 2005 (Forecast)		
	1st half	2nd half	Total	1st half	2nd half	Total
Revenues	102%	95%	98%	103%	108%	105%
	1,071.7	1,196.6	2,268.3	1,100.0	1,290.0	2,390.0
Software & Services	102%	103%	103%	99%	101%	100%
	470.0	545.5	1,015.5	467.0	553.0	1,020.0
Hardware	101%	89%	95%	105%	113%	109%
	601.7	651.1	1,252.8	633.0	737.0	1,370.0
Operating income	536%	60%	97%	59%	168%	121%
	28.9	38.8	67.7	17.0	65.0	82.0
Software & Services	112%	72%	86%			163%
	23.1	25.5	48.6			79.0
Hardware	—	46%	140%			16%
	5.8	13.3	19.1			3.0

Notes: *2. On April 1, 2003, all hard disk drive operations were integrated with Hitachi Global Storage

Technologies (Hitachi GST), a Hitachi subsidiary which started operations on January 1, 2003.

Hitachi GST has a December 31 year-end and the results for Hitachi, Ltd. for the twelve months ended March 31, 2005, includes Hitachi GST's business results for the twelve months ended December 31, 2004.

*3. Figures for each product exclude intersegment transactions.

(2) REVENUES BY PRODUCT SECTOR *2 *3

(The upper rows show comparisons to the previous year; billions of yen)

	Fiscal 2004			Fiscal 2005 (Forecast)		
	1st half	2nd half	Total	1st half	2nd half	Total
Revenues	102%	95%	98%	103%	108%	105%
	1,071.7	1,196.6	2,268.3	1,100.0	1,290.0	2,390.0
Software & Services	102%	103%	103%	99%	101%	100%
	470.0	545.5	1,015.5	467.0	553.0	1,020.0
Software	90%	103%	96%			
	75.2	79.5	154.7			
Services	105%	103%	104%			
	394.8	466.0	860.8			
Hardware	101%	89%	95%	105%	113%	109%
	601.7	651.1	1,252.8	633.0	737.0	1,370.0
Storage *4	103%	90%	96%			
	300.5	328.3	628.8			
Servers *5	70%	72%	71%			
	47.1	47.6	94.7			
PCs *6	93%	64%	77%			
	62.1	54.0	116.1			
Telecommunication	116%	100%	107%			
	68.2	69.5	137.7			
Others	114%	103%	108%			
	123.8	151.7	275.5			

Notes: *4. Figures for Storage include disk array subsystems, hard disk drives, etc.

*5. Figures for Servers include general-purpose computers, UNIX servers, etc.

*6. Figures for PCs include PC servers, client PCs, etc.

(3) SAN/NAS STORAGE SOLUTIONS

(The upper row shows comparisons to the previous year; billions of yen)

	Fiscal 2004			Fiscal 2005 (Forecast)		
	1st half	2nd half	Total	1st half	2nd half	Total
Revenues	101%	102%	102%	103%	106%	104%
	129.0	139.0	268.0	133.0	147.0	280.0

(4) HARD DISK DRIVES *7*8 *9

(The upper rows show comparisons to the previous year *10)

Period recorded for consolidated accounting purposes (Shipment Period)		Fiscal 2004			Total *11 (Jan.2004 to Dec.2004)
		1st half (Jan.2004 to Jun.2004)	2nd half *11 (Jul.2004 to Dec.2004)		
			Three months ended Mar. 31 *11 (Oct.2004 to Dec.2004)		
Revenues	Yen (billions of yen)	112% (99%) 216.5	85% (85%) 115.7	90% (90%) 237.1	99% (94%) 453.6
	U.S. dollar (millions of dollar)	123% (108%) 1,998	89% (89%) 1,107	93% (93%) 2,200	106% (100%) 4,198
Operating income (loss)	Yen (billions of yen)	— (—) 4.9	— (—) (6.3)	— (—) (10.5)	— (—) (5.6)
	U.S. dollar (millions of dollar)	— (—) 45	— (—) (60)	— (—) (98)	— (—) (53)
Shipments (thousand units) *12		20,500	13,900	26,100	46,600
Consumer and Commercial	1.8/2.5inch *13	12,200	6,700	13,200	25,400
	3.5inch *14	5,700	4,200	7,600	13,300
Servers *15		1,900	800	1,900	3,800
Emerging *16		700	2,250	3,440	4,140

(The upper rows show comparisons to the previous year *10)

Period recorded for consolidated accounting purposes (Shipment Period)		Fiscal 2004	Fiscal 2005	
		Three months ended Jun. 30 (Jan.2004 to Mar.2004)	Three months ended Jun. 30 (Actual) (Jan.2005 to Mar. 2005) *17	Total (forecast) (Jan.2005 to Dec.2005)
Revenues	Yen (billions of yen)	146% (108%) 112.6	98% 110.8	110% 500.0
	U.S. dollar (millions of dollar)	162% (120%) 1,051	100% 1,053	119% 5,000
Operating income (loss)	Yen (billions of yen)	— (—) 7.0	— (11.5)	— (30.0)
	U.S. dollar (millions of dollar)	— (—) 65	— (109)	— (300)
Shipments (thousand units) *12		10,900	13,400	60,000 – 65,000
Consumer and Commercial	1.8/2.5inch *13	6,300	6,300	
	3.5inch *14	3,500	4,300	
Servers *15		900	700	
Emerging *16		250	2,080	

- more -

Notes: *7. Figures include intersegment transactions.

*8. On December 31, 2002, Hitachi purchased majority ownership in a company to which IBM Corporation's hard disk drive operations had been transferred. On January 1, 2003, the company began operating as Hitachi GST. Hitachi GST has a December 31 year-end and the results for Hitachi, Ltd. for the twelve months ended March 31, 2005, includes Hitachi GST's business results for the twelve months ended December 31, 2004. Meanwhile, the results of Hitachi, Ltd.'s HDD operations for the period from January 1, 2003 through March 31, 2003 were included in Hitachi's consolidated financial results for the year ended March 31, 2003. On April 1, 2003, Hitachi, Ltd.'s HDD operations were integrated in Hitachi GST.

*9. Hitachi GST's operating currency is U.S. dollar. Yen figures include Yen / dollar conversion fluctuation.

*10. Figures in parentheses for year-on-year comparisons represent comparisons with the combined revenues, operating income (loss) and shipments of Hitachi, Ltd.'s HDD operations prior to integration and Hitachi GST's operations of the same period of the previous fiscal year.

*11. Figures had been adjusted as a result of financial audit.

*12. Shipment less than 100,000 units have been rounded, with the exception of Emerging, where shipment less than 10,000 units have been rounded.

*13. Consumer electronics applications (1.8inch), note-PCs (2.5inch), etc.

*14. Desktop-PCs, consumer electronics applications (3.5inch), etc.

*15. Disk array subsystems, servers (3.5inch), etc.

*16. Hand held devices (1 inch), automotive (2.5 inch), etc.

*17. Results for HDD operations in the period from January 1, 2005 through March 31, 2005 will be included in Hitachi's fiscal 2005 first-quarter, ending June 30, 2005 results.

2. Displays

(1) REVENUES AND OPERATING INCOME (LOSS)

(The upper rows show comparisons to the previous year; billions of yen)

	Fiscal 2004			Fiscal 2005 (Forecast)		
	1st half	2nd half	Total	1st half	2nd half	Total
Revenues	106%	69%	86%	90%	153%	117%
	126.0	97.6	223.7	113.0	149.0	262.0
Operating income (loss)	—	—	—	—	—	—
	2.1	(16.7)	(14.6)	(7.0)	7.0	0

(2) LCD REVENUES

(The upper rows show comparisons to the previous year; billions of yen)

	Fiscal 2004			Fiscal 2005 (Forecast)		
	1st half	2nd half	Total	1st half	2nd half	Total
Revenues	112%	66%	87%	88%	157%	117%
	112.0	82.0	194.0	98.0	129.0	227.0
Large-size LCDs	93%	64%	78%	39%	59%	47%
	51.0	37.5	88.5	20.0	22.0	42.0
Medium- & small-size LCDs	136%	68%	96%	128%	240%	175%
	61.0	44.5	105.5	78.0	107.0	185.0

3. Digital Media**SHIPMENTS OF MAIN PRODUCTS *18**

(The upper rows show comparisons to the previous year; thousand units)

	Fiscal 2004			Fiscal 2005(Forecast)		
	1st half	2nd half	Total	1st half	2nd half	Total
Optical Disk Drives *19	123%	119%	121%	109%	111%	110%
	32,000	38,000	70,000	35,000	42,000	77,000
Plasma Displays *20	200%	100%	136%	150%	236%	190%
	160	140	300	240	330	570
Projection TVs	95%	100%	98%	116%	117%	116%
	190	240	430	220	280	500

Notes: *18. Shipment less than 10,000 units have been rounded, with the exception of Optical Disk Drives, where shipment less than 1,000,000 units have been rounded.

*19. Hitachi-LG Data Storage (HLDS) has a December 31 year-end and the results for Hitachi, Ltd. for the twelve months ended March 31, 2005, includes HLDS's business results for the twelve months ended December 31, 2004.

*20. The sum of plasma TV and plasma monitor shipments.

###