

## Supplementary information for the first half of fiscal 2005, ended September 30, 2005

### 1. Summary

#### (1) Consolidated Basis

(Billions of yen)

	1st half of fiscal 2004		1st half of fiscal 2005		Fiscal 2005(Forecast)	
	(A)	(A)/1st half of FY 2003	(B)	(B)/(A)	(C)	(C)/FY2004
Revenues	4,329.9	107%	4,413.3	102%	9,220.0	102%
C/U *	376%	-	365%	-	349%	-
Operating income	127.3	629%	77.7	61%	240.0	86%
Income before income taxes and minority interests	136.0	150%	82.1	60%	220.0	83%
Income before minority interests	67.9	474%	21.1	31%	95.0	83%
Net income (loss)	41.1	764%	(10.9)	-	20.0	39%
C/U *	155%	-	-	-	100%	-
Average exchange rate (yen / U.S.\$)	110	-	110	-	110**	-
Net interest and dividends	(4.1)	-	(4.2)	-	-	-

\*Consolidated basis/Unconsolidated basis

\*\*Assumed exchange rate for 2nd half of fiscal 2005

	As of March 31, 2005	As of September 30, 2005
Cash & cash equivalents, Short-term investments (Billions of yen)	855.2	826.5
Interest-bearing debt (Billions of yen)	2,502.5	2,602.5
Number of employees	347,424	353,094
Japan	242,891	244,702
Overseas	104,533	108,392
Number of consolidated subsidiaries (Including Variable Interest Entities)	985	966
Japan	539	506
Overseas	446	460

**(2) Unconsolidated Basis**

(Billions of yen)

	1st half of fiscal 2004		1st half of fiscal 2005		Fiscal 2005(Forecast)	
	(A)	(A)/1st half of FY 2003	(B)	(B)/(A)	(C)	(C)/FY2004
Revenues	1,152.8	102%	1,210.7	105%	2,640.0	102%
Operating income (loss)	(21.7)	-	(19.2)	-	-	-
Ordinary Income	9.6	96%	8.9	93%	40.0	180%
Net income	26.5	138%	20.0	76%	20.0	193%
Dividend payout ratio (%)	68%	-	92%	-	-	-
Average exchange rate (yen / U.S.\$)	110	-	110	-	110*	-

\*Assumed exchange rate for 2nd half of fiscal 2005

	As of March 31, 2005	As of September 30, 2005
Cash & cash equivalents, Short-term investments (Billions of yen)	266.3	279.7
Interest-bearing debt (Billions of yen)	670.9	740.8
Number of employees	41,069	41,557

**2. Revenues by industry segment**

(Billions of yen)

	1st half of fiscal 2004		1st half of fiscal 2005		Fiscal 2005(Forecast)	
	(A)	(A)/1st half of FY 2003	(B)	(B)/(A)	(C)	(C)/FY2004
Information & Telecommunication Systems	1,071.7	102%	1,057.1	99%	2,300.0	101%
Electronic Devices	692.0	114%	583.1	84%	1,175.0	89%
Power & Industrial Systems	1,120.8	104%	1,278.9	114%	2,675.0	106%
Digital Media & Consumer Products	646.1	110%	611.8	95%	1,350.0	105%
High Functional Materials & Components	740.4	119%	760.4	103%	1,535.0	102%
Logistics, Services & Others	610.3	100%	570.5	93%	1,200.0	96%
Financial Services	270.7	101%	260.8	96%	505.0	95%
Eliminations & Corporate items	(822.4)	-	(709.6)	-	(1,520.0)	-
Total	4,329.9	107%	4,413.3	102%	9,220.0	102%

**3. Operating income (loss) by industry segment**

(Billions of yen)

	1st half of fiscal 2004		1st half of fiscal 2005		Fiscal 2005(Forecast)	
	(A)	(A)/1st half of FY 2003	(B)	(B)/(A)	(C)	(C)/FY2004
Information & Telecommunication Systems	28.9	536%	23.2	80%	76.0	112%
Electronic Devices	30.0	818%	9.2	31%	16.0	43%
Power & Industrial Systems	10.0	127%	23.2	230%	103.0	140%
Digital Media & Consumer Products	10.6	-	(16.2)	-	(41.0)	-
High Functional Materials & Components	40.3	437%	48.0	119%	106.0	121%
Logistics, Services & Others	7.5	-	6.8	92%	18.0	184%
Financial Services	9.9	122%	16.0	160%	33.0	106%
Eliminations & Corporate items	(10.2)	-	(32.6)	-	(71.0)	-
Total	127.3	629%	77.7	61%	240.0	86%

**4. Overseas revenues by industry segment**

(Billions of yen)

	1st half of fiscal 2004		1st half of fiscal 2005		Fiscal 2005(Forecast)	
	(A)	(A)/1st half of FY 2003	(B)	(B)/(A)	(C)	(C)/FY2004
Information & Telecommunication Systems	325.2	106%	342.6	105%	/	/
Electronic Devices	270.7	117%	214.9	79%		
Power & Industrial Systems	325.6	138%	417.0	128%		
Digital Media & Consumer Products	254.8	107%	259.5	102%		
High Functional Materials & Components	221.6	138%	240.9	109%		
Logistics, Services & Others	202.1	95%	174.1	86%		
Financial Services	20.3	105%	22.6	111%		
Eliminations & Corporate items	0	-	0	-		
Total	1,620.6	115%	1,672.0	103%		

**5. Overseas production (Total revenues of overseas manufacturing subsidiaries)** (Billions of yen)

	1st half of fiscal 2004		1st half of fiscal 2005	
	(A)	(A)/1st half of FY 2003	(B)	(B)/(A)
Overseas production	787.9	113%	834.9	106%
Percentage of revenues	18%	-	19%	-
Percentage of overseas revenues	49%	-	50%	-

**6. Capital investment by industry segment (Completion basis, including leasing assets)** (Billions of yen)

	Fiscal 2004		1st half of fiscal 2005		Fiscal 2005(Forecast)	
	(A)	(A)/ FY 2003	(B)	(B)/1st half of FY 2004	(C)	(C)/ (A)
Information & Telecommunication Systems	103.0	126%	53.1	104%		
Electronic Devices	47.0	119%	15.9	74%		
Power & Industrial Systems	98.3	137%	48.6	127%		
Digital Media & Consumer Products	38.4	120%	19.1	91%		
High Functional Materials & Components	75.5	121%	40.0	118%		
Logistics, Services & Others	31.1	107%	9.7	69%		
Financial Services	591.3	113%	284.3	94%		
Eliminations & Corporate items	(25.2)	-	(11.8)	-		
<b>Total</b>	<b>959.5</b>	<b>118%</b>	<b>459.2</b>	<b>97%</b>	<b>970.0</b>	<b>101%</b>
Internal use assets	382.1	129%	178.7	104%	400.0	105%
Leasing assets	577.4	111%	280.4	93%	570.0	99%

**7. Depreciation by industry segment** (Billions of yen)

	Fiscal 2004		1st half of fiscal 2005		Fiscal 2005(Forecast)	
	(A)	(A)/ FY 2003	(B)	(B)/1st half of FY 2004	(C)	(C)/ (A)
Information & Telecommunication Systems	77.2	95%	38.5	101%		
Electronic Devices	43.5	84%	21.9	101%		
Power & Industrial Systems	73.8	101%	38.4	109%		
Digital Media & Consumer Products	37.9	100%	21.6	118%		
High Functional Materials & Components	65.7	99%	30.4	97%		
Logistics, Services & Others	23.4	91%	11.5	101%		
Financial Services	100.3	105%	54.6	113%		
Eliminations & Corporate items	2.9	85%	1.3	92%		
<b>Total</b>	<b>425.0</b>	<b>97%</b>	<b>218.5</b>	<b>106%</b>	<b>440.0</b>	<b>104%</b>
Internal use assets	313.8	95%	159.2	105%	330.0	105%
Leasing assets	111.1	104%	59.3	110%	110.0	99%

**8. R&D expenditure by industry segment**

(Billions of yen)

	Fiscal 2004		1st half of fiscal 2005		Fiscal 2005(Forecast)	
	(A)	(A)/ FY 2003	(B)	(B)/1st half of FY 2004	(C)	(C)/ (A)
Information & Telecommunication Systems	164.7	97%	78.8	95%		
Electronic Devices	47.3	116%	23.7	103%		
Power & Industrial Systems	78.5	112%	40.5	110%		
Digital Media & Consumer Products	32.1	97%	16.9	109%		
High Functional Materials & Components	43.3	100%	23.5	112%		
Logistics, Services & Others	5.3	43%	2.4	101%		
Financial Services	2.3	116%	0.8	77%		
Corporate items	14.6	-	10.9	189%		
<b>Total</b>	<b>388.6</b>	<b>105%</b>	<b>197.9</b>	<b>105%</b>	<b>404.0</b>	<b>104%</b>
Percentage of revenues	4.3%	-	4.5%	-	4.4%	-

**9. Balance sheets by financial and non-financial services**

(Billions of yen)

Assets	As of March 31, 2005	As of September 30, 2005	Liabilities and stockholders' equity	As of March 31, 2005	As of September 30, 2005
<b>Manufacturing, Services and Others</b>			<b>Manufacturing, Services and Others</b>		
Cash and cash equivalents	656.2	598.4	Short-term debt	878.3	879.5
Short-term investments	106.7	136.5	Trade payables	1,281.4	1,252.8
Trade receivables	1,854.0	1,753.8	Long-term debt	847.2	916.4
Inventories	1,198.9	1,329.0	Other liabilities	2,531.6	2,522.7
Investments and advances	814.8	865.0	<b>Total</b>	<b>5,538.6</b>	<b>5,571.5</b>
Property, plant and equipment	2,026.4	2,059.1	<b>Financial Services</b>		
Other assets	1,879.0	1,884.2	Short-term debt	857.7	935.6
<b>Total</b>	<b>8,536.5</b>	<b>8,626.3</b>	Trade payables	254.9	240.1
<b>Financial Services</b>			Long-term debt	605.0	619.8
Cash and cash equivalents	52.4	47.6	Other liabilities	182.5	205.2
Trade receivables	586.5	646.6	<b>Total</b>	<b>1,900.2</b>	<b>2,000.8</b>
Investments in leases	659.9	645.7	Eliminations	(931.5)	(974.5)
Property, plant and equipment	343.0	351.3	Liabilities	6,507.3	6,597.8
Other assets	515.4	573.1	Minority interests	921.0	955.8
<b>Total</b>	<b>2,157.4</b>	<b>2,264.4</b>	Stockholders' equity	2,307.8	2,335.8
Eliminations	(957.6)	(1,001.2)	Liabilities and stockholders' equity	9,736.2	9,889.6
<b>Assets</b>	<b>9,736.2</b>	<b>9,889.6</b>			

**10. Consolidated statements of operating results by financial and non-financial services**

(Billions of yen)

		1st half of fiscal 2004	1st half of fiscal 2005
Manufacturing, Services and Others	Revenues	4,188.8	4,264.5
	Cost of sales and selling, general and administrative expenses	4,071.0	4,202.1
	Operating income	117.8	62.4
Financial Services	Revenues	270.7	260.8
	Cost of sales and selling, general and administrative expenses	260.7	244.8
	Operating income	9.9	16.0
Eliminations	Revenues	(129.7)	(112.1)
	Cost of sales and selling, general and administrative expenses	(129.2)	(111.4)
	Operating income	(0.4)	(0.6)
Total	Revenues	4,329.9	4,413.3
	Cost of sales and selling, general and administrative expenses	4,202.6	4,335.5
	Operating income	127.3	77.7

Note: Figures in tables 5, 9 and 10 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.