

CONSOLIDATED BALANCE SHEETS

| | YEN (millions) | | (A)/(B) X100 | U.S.DOLLARS (millions) |
|---|-----------------------------|-----------------------------|-----------------|---------------------------|
| | As of March 31, 2001 (A) | As of March 31, 2000 (B) | | As of March 31, 2001 |
| Assets | 11,246,608 | 9,983,361 | 113 | 90,698 |
| Current assets | 6,844,501 | 5,965,543 | 115 | 55,198 |
| Cash and cash equivalents | 1,381,603 | 1,357,432 | 102 | 11,142 |
| Short-term investments | 433,650 | 632,434 | 69 | 3,497 |
| Trade receivables | | | | |
| Notes | 307,635 | 295,526 | 104 | 2,481 |
| Accounts | 2,191,698 | 1,908,692 | 115 | 17,675 |
| Investment in leases | 623,789 | - | - | 5,031 |
| Inventories | 1,514,163 | 1,416,878 | 107 | 12,211 |
| Other current assets | 391,963 | 354,581 | 111 | 3,161 |
| Noncurrent receivables and restricted funds | 163,003 | 160,583 | 102 | 1,315 |
| Investments and advances | 885,669 | 817,436 | 108 | 7,142 |
| Property, plant and equipment | 2,674,957 | 2,554,749 | 105 | 21,572 |
| Other assets | 678,478 | 485,050 | 140 | 5,472 |
| Liabilities and stockholders' equity | 11,246,608 | 9,983,361 | 113 | 90,698 |
| Current liabilities | 4,622,657 | 3,939,836 | 117 | 37,279 |
| Short-term debt and current installments of long-term debt | 1,611,855 | 1,305,670 | 123 | 12,999 |
| Trade payables | | | | |
| Notes | 138,161 | 98,058 | 141 | 1,114 |
| Accounts | 1,160,789 | 974,721 | 119 | 9,361 |
| Advances received | 385,741 | 382,085 | 101 | 3,111 |
| Other current liabilities | 1,326,111 | 1,179,302 | 112 | 10,694 |
| Noncurrent liabilities | 2,937,291 | 2,263,913 | 130 | 23,688 |
| Long-term debt | 1,881,270 | 1,482,810 | 127 | 15,172 |
| Retirement and severance benefits | 982,332 | 699,385 | 140 | 7,922 |
| Other liabilities | 73,689 | 81,718 | 90 | 594 |
| Minority interests | 825,158 | 791,925 | 104 | 6,655 |
| Stockholders' equity | 2,861,502 | 2,987,687 | 96 | 23,077 |
| Capital | 281,754 | 281,738 | 100 | 2,272 |
| Capital surplus | 501,243 | 499,081 | 100 | 4,042 |
| Legal reserve and retained earnings | 2,266,951 | 2,189,426 | 104 | 18,282 |
| Accumulated other comprehensive income | (188,446) | 17,442 | - | (1,520) |
| (Foreign currency translation adjustments) | (57,647) | (77,577) | - | (465) |
| (Minimum pension liability adjustment) | (182,936) | - | - | (1,475) |
| (Net unrealized holding gains on securities) | 51,041 | 95,019 | 54 | 412 |
| (Net unrealized gains on derivative financial instruments) | 1,096 | - | - | 9 |