

Supplementary Information for the Second Quarter ended September 30, 2009

1. Summary(Consolidated basis)

	2008		2009				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues ^{*1}	2,767.0	5,310.5	2,232.0	81%	4,124.9	78%	8,700.0	87%
Operating income (loss) ^{*1}	119.3	197.0	25.8	22%	(24.7)	—	80.0	63%
Percentage of revenues	4.3	3.7	1.2	—	(0.6)	—	0.9	—
Income (loss) before income taxes ^{*1}	54.5	138.1	(29.3)	—	(110.1)	—	(90.0)	—
Net income (loss) ^{*1}	9.8	64.2	(48.1)	—	(138.8)	—	(220.0)	—
Net income (loss) attributable to Hitachi, Ltd. ^{*1}	(17.3)	14.1	(50.5)	—	(133.2)	—	(230.0)	—
Dividend payout ratio(%)	—	70.3	—	—	—	—	—	—
Average exchange rate (yen / U.S.\$)	107	106	94	—	95	—	—	—
Net interest and dividends ^{*1}	(2.4)	(1.1)	(2.7)	—	(4.2)	—	—	—

*1 Billions of yen

Assumed exchange rate for 2nd half of fiscal 2009(yen / U.S.\$): 90

	As of March 31, 2009	As of September 30, 2009
Cash & cash equivalents, Short-term investments (billions of yen)	816.5	640.9
Interest-bearing debt (billions of yen)	2,820.1	2,557.7
D/E Ratio ^{*2} (times)	1.29	1.23
Number of employees	400,129	398,722
Japan	260,677	261,570
Overseas	139,452	137,152
Number of consolidated subsidiaries (Including Variable Interest Entities)	943	927
Japan	403	385
Overseas	540	542

*2 Including noncontrolling interests

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2. Consolidated Revenues by Industry Segment

(Billions of yen)

	2008		2009				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	688.1	1,281.7	565.0	82%	1,036.7	81%	2,250.0	87%
Electronic Devices	356.6	641.1	230.4	65%	420.3	66%	890.0	77%
Power & Industrial Systems	875.9	1,693.8	778.4	89%	1,435.5	85%	3,080.0	93%
Digital Media & Consumer Products	359.9	695.5	278.0	77%	519.3	75%	1,060.0	84%
High Functional Materials & Components	465.4	921.1	306.2	66%	578.8	63%	1,240.0	80%
Logistics, Services & Others	282.7	574.9	241.8	86%	454.9	79%	910.0	83%
Financial Services	97.5	189.9	142.8	146%	235.0	124%	400.0	97%
Eliminations & Corporate Items	(359.5)	(687.9)	(310.8)	—	(555.9)	—	(1,130.0)	—
Total	2,767.0	5,310.5	2,232.0	81%	4,124.9	78%	8,700.0	87%

3. Consolidated Operating Income (Loss) by Industry Segment

(Billions of yen)

	2008		2009				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	48.6	72.1	23.8	49%	27.0	37%	102.0	58%
Electronic Devices	18.8	28.5	3.3	17%	(3.8)	—	(4.0)	—
Power & Industrial Systems	37.2	63.5	(5.8)	—	(22.6)	—	28.0	115%
Digital Media & Consumer Products	(12.7)	(26.6)	4.2	—	(9.1)	—	(15.0)	—
High Functional Materials & Components	32.8	68.9	8.9	27%	6.4	9%	38.0	137%
Logistics, Services & Others	7.7	11.6	0.9	13%	3.5	30%	9.0	39%
Financial Services	1.0	7.4	1.1	111%	3.5	47%	10.0	98%
Eliminations & Corporate Items	(14.3)	(28.5)	(10.8)	—	(29.5)	—	(88.0)	—
Total	119.3	197.0	25.8	22%	(24.7)	—	80.0	63%

4. Consolidated Overseas Revenues by Industry Segment

(Billions of yen)

	2008		2009				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	240.7	475.3	182.5	76%	348.2	73%	/	
Electronic Devices	139.2	258.2	91.7	66%	168.3	65%		
Power & Industrial Systems	354.0	711.1	308.7	87%	581.6	82%		
Digital Media & Consumer Products	151.2	303.8	126.1	83%	227.5	75%		
High Functional Materials & Components	168.0	330.3	112.6	67%	216.9	66%		
Logistics, Services & Others	87.8	195.5	77.8	89%	136.8	70%		
Financial Services	13.5	27.8	12.6	93%	24.9	90%		
Total	1,154.8	2,302.3	912.3	79%	1,704.5	74%		

5. Consolidated Capital Investment by Industry Segment (Completion basis, including leasing assets)

(Billions of yen)

	2008		2009				Total (Forecast)			
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2008X100		
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100				
Information & Telecommunication Systems	15.7	32.6	11.3	72%	24.5	75%				
Electronic Devices	8.4	17.8	5.7	69%	11.4	64%				
Power & Industrial Systems	54.5	91.8	27.8	51%	52.7	57%				
Digital Media & Consumer Products	13.0	27.1	5.7	44%	10.1	38%				
High Functional Materials & Components	28.0	51.6	12.1	43%	25.2	49%				
Logistics, Services & Others	6.9	12.5	4.5	65%	10.9	87%				
Financial Services	55.7	194.8	69.7	125%	145.9	75%				
Eliminations & Corporate Items	(6.5)	(15.9)	(3.7)	—	(9.6)	—				
Total	175.8	412.4	133.4	76%	271.3	66%			560.0	71%
Internal Use Assets	118.7	220.7	62.9	53%	127.3	58%			270.0	64%
Leasing Assets	57.1	191.6	70.4	123%	143.9	75%	290.0	80%		

6. Consolidated Depreciation by Industry Segment

(Billions of yen)

	2008		2009				Total (Forecast)			
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2008X100		
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100				
Information & Telecommunication Systems	21.8	48.1	20.8	95%	43.3	90%				
Electronic Devices	6.0	14.3	7.1	118%	14.6	102%				
Power & Industrial Systems	31.8	61.7	31.1	98%	61.7	100%				
Digital Media & Consumer Products	12.7	25.4	8.0	64%	16.3	64%				
High Functional Materials & Components	18.2	36.0	20.2	111%	38.8	108%				
Logistics, Services & Others	6.4	12.8	6.3	99%	12.5	98%				
Financial Services	16.4	36.8	20.1	122%	35.1	95%				
Eliminations & Corporate Items	0.7	1.3	0.6	89%	1.1	89%				
Total	114.3	236.7	114.5	100%	223.8	95%			430.0	90%
Internal Use Assets	95.6	193.4	89.7	94%	179.2	93%			350.0	89%
Leasing Assets	18.6	43.2	24.8	133%	44.6	103%	80.0	92%		

7. Consolidated R&D Expenditure by Industry Segment

(Billions of yen)

	2008		2009				Total (Forecast)			
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2008X100		
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100				
Information & Telecommunication Systems	41.7	78.1	37.5	90%	71.4	91%				
Electronic Devices	11.9	21.8	10.6	89%	19.9	92%				
Power & Industrial Systems	31.0	57.5	20.9	68%	43.1	75%				
Digital Media & Consumer Products	8.3	16.3	6.6	79%	12.7	78%				
High Functional Materials & Components	13.3	26.1	11.2	85%	21.9	84%				
Logistics, Services & Others	0.5	1.7	0.6	135%	1.4	82%				
Financial Services	0.0	0.2	0.0	34%	0.0	29%				
Corporate Items	5.0	8.6	4.3	86%	8.1	95%				
Total	112.1	210.6	92.2	82%	178.9	85%			375.0	90%
Percentage of revenues (%)	4.1	4.0	4.1	—	4.3	—			4.3	—

8. Information & Telecommunication Systems^{*3}

(1) Revenues and Operating Income (Loss)^{*4}

(Billions of yen)

	2008		2009				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	688.1	1,281.7	565.0	82%	1,036.7	81%	2,250.0	87%
Software & Services	340.7	610.7	291.8	86%	529.7	87%	1,100.0	86%
Software	41.2	79.3	34.6	84%	69.9	88%		
Services	299.5	531.4	257.2	86%	459.8	87%		
Hardware	347.4	671.0	273.2	79%	506.9	76%	1,150.0	87%
Storage ^{*5}	203.4	397.6	155.7	77%	290.6	73%	1,150.0	87%
Servers ^{*6}	17.5	38.1	14.9	85%	27.0	71%		
PCs ^{*7}	8.4	19.6	6.4	76%	13.4	68%		
Telecommunication	40.1	75.1	34.4	86%	66.5	89%		
Others	78.0	140.6	61.8	79%	109.4	78%		
Operating income (loss)	48.6	72.1	23.8	49%	27.0	37%	102.0	58%
Software & Services		46.2			38.8	84%	76.0	66%
Hardware		25.9			(11.8)	—	26.0	42%

*3 The Hard Disk Drive(HDD) operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the six months ended September 30, 2009 include the operating results of Hitachi GST for the six months ended June 30, 2009.

*4 Figures for each product exclude intra-segment transactions.

*5 Figures for Storage include disk array subsystems, hard disk drives, etc.

*6 Figures for Servers include general-purpose computers, UNIX servers, etc.

*7 Figures for PCs include PC servers, client PCs (only commercial use), etc.

(2) Storage Solutions (except Hard Disk Drives)

(Billions of yen)

	2008		2009				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2008X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	93.0	178.0	73.0	78%	142.0	80%	290.0	85%

(3) Hard Disk Drives^{*8*9}

Period recorded for consolidated accounting purposes		2008			2009				Total (Forecast)	
		Three months ended September 30	Six months ended September 30	Three months ended December 31	Three months ended September 30		Six months ended September 30		Three months ended December 31	
		(A)	(B)	(C)	(D)	(D)/(A)X100	(E)	(E)/(B)X100	(F)(Preliminary)	(F)/(C)X100
Shipment Period		Apr. 2008 to Jun. 2008	Jan. 2008 to Jun. 2008	Jul. 2008 to Sep. 2008	Apr. 2009 to Jun. 2009		Jan. 2009 to Jun. 2009		Jul. 2009 to Sep. 2009	
Revenues	Billions of yen	150.7	297.6	158.1	108.0	72%	205.6	69%	121.0	77%
	Millions of U.S. dollars	1,430	2,845	1,477	1,109	78%	2,135	75%	1,292	87%
Operating income(loss)	Billions of yen	5.6	12.4	9.1	(3.1)	—	(8.6)	—	5.5	60%
	Millions of U.S. dollars	53	118	85	(32)	—	(89)	—	59	69%
Shipments (thousand units) ^{*10}		22,000	43,100	25,800	22,300	102%	41,500	96%	25,000	97%
Consumer and Commercial	2.5-inch	11,000	21,500	14,800	11,700	106%	21,900	102%	14,300	97%
	3.5-inch	9,000	18,000	9,400	8,700	97%	16,400	91%	8,200	87%
Servers		1,600	2,900	1,400	1,200	78%	2,300	79%	1,500	106%
Emerging		380	570	210	440	116%	660	117%	570	268%
External HDD		—	—	—	220	—	220	—	450	—

*8 Figures include intra-segment transactions.

*9 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

*10 Shipment less than 100,000 units have been rounded, with the exception of Emerging and External HDD, where shipment less than 10,000 units have been rounded.