

Supplementary Information for the First Quarter ended June 30, 2010

1. Summary(Consolidated basis)

	2009	2010	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)X100
Revenues ^{*1}	1,892.9	2,152.5	114%
Operating income (loss) ^{*1}	(50.5)	88.4	—
Percentage of revenues	(2.7)	4.1	—
Income (loss) before income taxes ^{*1}	(80.8)	144.2	—
Net income (loss) ^{*1}	(90.7)	117.4	—
Net income (loss) attributable to Hitachi,	(82.6)	86.0	—
Average exchange rate (yen / U.S.\$)	97	92	—
Net interest and dividends ^{*1}	(1.4)	(0.9)	—

^{*1} Billions of yen

	As of March 31, 2010	As of June 30, 2010
Cash & cash equivalents, Short-term investments (billions of yen)	631.1	708.3
Interest-bearing debt ^{*2} (billions of yen)	2,367.1	3,092.2
Interest-bearing debt ^{*3} (billions of yen)	2,367.1	2,086.0
D/E Ratio (Including Noncontrolling interests) ^{*2} (times)	1.04	1.32
D/E Ratio (Including Noncontrolling interests) ^{*3} (times)	1.04	1.06
Number of employees	359,746	359,184
Japan	230,948	224,851
Overseas	128,798	134,333
Number of consolidated subsidiaries (Including Variable Interest Entities)	900	882
Japan	365	353
Overseas	535	529

^{*2} Including liabilities (current and noncurrent) associated with the consolidation of securitization entities.

^{*3} Excluding liabilities (current and noncurrent) associated with the consolidation of securitization entities.

2. Consolidated Overseas Revenues by Business Segment ^{*4*5}

(Billions of yen)

	2009	2010	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)X100
Information & Telecommunication Systems	85.4	93.4	109%
Power Systems	68.0	74.7	110%
Social Infrastructure & Industrial Systems	59.5	55.8	94%
Electronic Systems & Equipment	101.6	137.2	135%
Construction Machinery	94.7	129.3	137%
High Functional Materials & Components	107.0	135.0	126%
Automotive Systems	52.7	75.9	144%
Components & Devices	117.9	149.0	126%
Digital Media & Consumer Products	101.7	124.0	122%
Financial Services	12.3	11.7	96%
Others	18.1	22.2	123%
Subtotal	819.4	1,008.6	123%
Eliminations & Corporate items	(27.2)	(29.3)	—
Total	792.2	979.3	124%

^{*4} The Company has changed the business segment classification started from Fiscal 2009. Figures of business segments is based on the reclassification.

^{*5} Starting from current period, the figures, which also includes previous period, of Consolidated Overseas Revenues by Business Segment has changed to include inter segment transac

3. Consolidated Capital Investment by Business Segment (Completion basis, including leasing assets) *4

(Billions of yen)

	2009	2010	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)X100
Information & Telecommunication Systems	8.3	5.4	66%
Power Systems	8.5	2.8	33%
Social Infrastructure & Industrial Systems	4.4	3.0	69%
Electronic Systems & Equipment	2.6	3.1	119%
Construction Machinery	6.5	5.7	88%
High Functional Materials & Components	13.0	11.4	88%
Automotive Systems	4.6	2.5	55%
Components & Devices	8.9	8.3	93%
Digital Media & Consumer Products	3.3	2.5	77%
Financial Services	76.1	65.6	86%
Others	7.1	5.0	70%
Subtotal	143.8	115.7	81%
Eliminations & Corporate items	(5.9)	(1.5)	—
Total	137.8	114.2	83%
Internal use Assets	64.3	46.9	73%
Leasing Assets	73.4	67.3	92%

4. Consolidated Depreciation by Business Segment *4

(Billions of yen)

	2009	2010	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)X100
Information & Telecommunication Systems	10.7	8.3	78%
Power Systems	5.4	4.3	81%
Social Infrastructure & Industrial Systems	6.1	5.3	87%
Electronic Systems & Equipment	4.9	3.3	68%
Construction Machinery	9.4	8.7	93%
High Functional Materials & Components	18.6	17.1	92%
Automotive Systems	8.3	6.7	81%
Components & Devices	15.8	13.4	84%
Digital Media & Consumer Products	6.2	4.9	79%
Financial Services	15.0	15.0	100%
Others	7.9	6.8	86%
Subtotal	108.7	94.3	87%
Eliminations & Corporate items	0.5	0.7	147%
Total	109.2	95.0	87%
Internal use Assets	89.5	75.1	84%
Leasing Assets	19.7	19.9	101%

5. Consolidated R&D Expenditure by Business Segment *4

(Billions of yen)

	2009	2010	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)X100
Information & Telecommunication Systems	18.5	19.7	106%
Power Systems	3.4	3.9	116%
Social Infrastructure & Industrial Systems	4.1	4.4	108%
Electronic Systems & Equipment	9.5	9.9	104%
Construction Machinery	3.3	3.9	117%
High Functional Materials & Components	10.6	11.3	106%
Automotive Systems	10.9	10.4	95%
Components & Devices	16.8	17.7	105%
Digital Media & Consumer Products	4.4	5.9	133%
Financial Services	0.0	0.0	134%
Others	0.8	0.7	99%
Corporate items	3.7	4.2	113%
Total	86.6	92.5	107%
Percentage of revenues (%)	4.6	4.3	—

6. Information & Telecommunication Systems

(1) Revenues and Operating Income^{*6} (Billions of yen)

	2009		2010	
	Three months ended June 30		Three months ended June 30	
	(A)	(B)	(B)/(A)X100	
Revenues	359.6	348.9	97%	
Software & Services	236.8	233.6	99%	
Software	35.5	35.6	100%	
Services	201.3	198.0	98%	
Hardware	122.8	115.2	94%	
Storage ^{*7}	40.3	46.0	114%	
Servers ^{*8}	12.2	10.0	82%	
PCs ^{*9}	7.0	5.6	80%	
Telecommunication	32.3	29.9	93%	
Others	31.0	23.5	76%	
Operating income	5.2	0.1	3%	

*3 Figures for each product exclude intra-segment transactions.

The Company has changed the business segment classification started from Fiscal 2009.

Figures for three months period ended June 30, 2009 has been restated to reflect the reclassification.

*7 Figures for Storage include disk array subsystems, etc.

*8 Figures for Servers include general-purpose computers, UNIX servers, etc.

*9 Figures for PCs include PC servers, client PCs (only commercial use), etc.

(2) Storage Solutions (Billions of yen)

	2009		2010	
	Three months ended June 30		Three months ended June 30	
	(A)	(B)	(B)/(A)X100	
Revenues	69.0	74.0	107%	

7. Hard Disk Drives^{*10*11}

Period recorded for consolidated accounting purposes		2009			2010					
		Three months ended June 30	Three months ended September 30	Six months ended September 30	Three months ended June 30		Three months ending September 30		Six months ending September 30	
		(A)	(B)	(C)	(D)	(D)/(A)X100	(E)(Preliminary)	(E)/(B)X100	(F)(Preliminary)	(F)/(C)X100
Shipment Period		Jan. 2009 to Mar. 2009	Apr. 2009 to Jun. 2009	Jan. 2009 to Jun. 2009	Jan. 2010 to Mar. 2010		Apr. 2010 to Jun. 2010		Jan. 2010 to Jun. 2010	
Revenues	Billions of yen	97.7	108.0	205.6	132.3	135%	138.4	128%	270.7	132%
	Millions of U.S. dollars	1,026	1,109	2,135	1,459	142%	1,504	136%	2,963	139%
Operating income(loss)	Billions of yen	(5.4)	(3.1)	(8.6)	19.7	—	17.1	—	36.8	—
	Millions of U.S. dollars	(57)	(32)	(89)	217	—	186	—	403	—
Shipments (thousand units) ^{*12}		19,200	22,300	41,500	26,500	138%	28,200	126%	54,700	132%
Consumer and Commercial	2.5-inch	10,200	11,700	21,900	15,700	154%	16,600	141%	32,300	147%
	3.5-inch	7,600	8,700	16,400	7,800	102%	8,200	94%	16,000	98%
Servers		1,100	1,200	2,300	1,500	130%	1,900	157%	3,400	144%
Emerging		220	440	660	780	360%	860	194%	1,650	248%
External HDD		—	220	220	800	—	660	295%	1,460	—

*10 The Hard Disk Drive operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the three months ended June 30, 2010 include the operating results of Hitachi GST for the three months ended March 31, 2010.

*11 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

*12 Shipment less than 100,000 units have been rounded, with the exception of Emerging and External HDD, where shipment less than 10,000 units have been rounded.

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