

Supplementary Information for the First Quarter ended June 30, 2011

1. Summary (Consolidated basis)

	2010	2011	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)
Revenues**1	2,152.5	2,150.6	100%
Operating income**1	88.4	52.4	59%
Percentage of revenues	4.1	2.4	-
Income before income taxes**1	144.2	41.1	29%
Net income**1	117.4	16.2	14%
Net income attributable to Hitachi, Ltd.**1	86.0	2.9	3%
Average exchange rate (yen / U.S.\$)	92	82	-
Net interest and dividends**1	(0.9)	(0.1)	-

**1 Billions of yen

	As of March 31, 2011	As of June 30, 2011
Cash and cash equivalents, Short-term investments (billions of yen)	571.4	771.4
Interest-bearing debt (billions of yen)	2,521.5	2,860.0
D/E Ratio (Including Noncontrolling interests) (times)	1.03	1.17
Number of employees	361,745	371,833
Japan	216,393	223,114
Overseas	145,352	148,719
Number of consolidated subsidiaries (Including Variable interest entities)	913	933
Japan	351	352
Overseas	562	581

2. Consolidated Overseas Revenues by Business Segment**2

(Billions of yen)

	2010	2011	
	Three months ended June 30 (A)	Three months ended June 30 (B)	(B)/(A)
Information & Telecommunication Systems	93.4	97.0	104%
Power Systems	74.7	61.6	82%
Social Infrastructure & Industrial Systems	55.8	60.3	108%
Electronic Systems & Equipment	137.2	145.5	106%
Construction Machinery	129.3	136.8	106%
High Functional Materials & Components	135.0	137.4	102%
Automotive Systems	82.8	86.7	105%
Components & Devices	142.1	139.5	98%
Digital Media & Consumer Products	124.0	98.8	80%
Financial Services	11.7	12.3	105%
Others	22.2	34.4	155%
Subtotal	1,008.6	1,010.8	100%
Eliminations & Corporate Items	(29.3)	(37.3)	-
Total	979.3	973.5	99%

**2 Starting from April 1, 2011, the Company has changed the business segment classification between the Automotive Systems Segment and the Components & Devices Segment. Consolidated figures by business segment, including the figures of previous fiscal year, have been restated to reflect the reclassification.

3. Consolidated Capital Investment by Business Segment (Completion basis, including leasing assets)^{*2}

(Billions of yen)

	2010		2011	
	Three months ended June 30		Three months ended June 30	
	(A)	(B)	(B)/(A)	
Information & Telecommunication Systems	5.4	6.9	128%	
Power Systems	2.8	2.7	95%	
Social Infrastructure & Industrial Systems	3.0	4.5	148%	
Electronic Systems & Equipment	3.1	2.7	89%	
Construction Machinery	5.7	7.9	140%	
High Functional Materials & Components	11.4	11.6	102%	
Automotive Systems	3.0	6.2	204%	
Components & Devices	7.8	9.6	123%	
Digital Media & Consumer Products	2.5	3.5	139%	
Financial Services	65.6	62.5	95%	
Others	5.0	6.2	125%	
Subtotal	115.7	124.9	108%	
Eliminations & Corporate Items	(1.5)	(2.8)	-	
Total	114.2	122.1	107%	
Internal use Assets	46.9	59.7	127%	
Leasing Assets	67.3	62.3	93%	

4. Consolidated Depreciation by Business Segment^{*2}

(Billions of yen)

	2010		2011	
	Three months ended June 30		Three months ended June 30	
	(A)	(B)	(B)/(A)	
Information & Telecommunication Systems	8.3	7.1	85%	
Power Systems	4.3	4.0	92%	
Social Infrastructure & Industrial Systems	5.3	4.7	89%	
Electronic Systems & Equipment	3.3	2.7	82%	
Construction Machinery	8.7	8.9	102%	
High Functional Materials & Components	17.1	15.5	91%	
Automotive Systems	7.7	6.0	78%	
Components & Devices	12.4	10.5	85%	
Digital Media & Consumer Products	4.9	5.2	107%	
Financial Services	15.0	14.8	99%	
Others	6.8	7.0	104%	
Subtotal	94.3	86.9	92%	
Eliminations & Corporate Items	0.7	0.3	44%	
Total	95.0	87.2	92%	
Internal use Assets	75.1	67.2	89%	
Leasing Assets	19.9	20.0	100%	

5. Consolidated R&D Expenditure by Business Segment^{*2}

(Billions of yen)

	2010		2011	
	Three months ended June 30		Three months ended June 30	
	(A)	(B)	(B)/(A)	
Information & Telecommunication Systems	19.7	18.7	95%	
Power Systems	3.9	3.6	92%	
Social Infrastructure & Industrial Systems	4.4	4.7	107%	
Electronic Systems & Equipment	9.9	10.7	108%	
Construction Machinery	3.9	3.9	99%	
High Functional Materials & Components	11.3	11.2	99%	
Automotive Systems	11.8	12.4	105%	
Components & Devices	16.2	16.9	104%	
Digital Media & Consumer Products	5.9	5.6	95%	
Financial Services	0.0	0.1	323%	
Others	0.7	0.5	74%	
Corporate Items	4.2	5.3	127%	
Total	92.5	94.0	102%	
Percentage of revenues (%)	4.3	4.4	-	

6. Consolidated Balance Sheets by Financial and Non-Financial Services^{*3}

(Billions of yen)

	As of March 31, 2011			As of June 30, 2011		
	Manufacturing, Services and Others	Financial Services	Total ^{*4}	Manufacturing, Services and Others	Financial Services	Total ^{*4}
Current assets	4,302.1	940.0	4,900.0	4,548.6	983.6	5,163.6
Cash and cash equivalents	533.6	108.8	554.8	723.6	135.4	744.9
Trade receivables	1,770.8	483.4	2,090.9	1,614.5	511.4	1,929.6
Investments in leases	82.6	171.2	228.3	84.5	174.7	232.9
Current portion of financial assets transferred to consolidated securitization entities	58.2	125.3	183.5	52.8	110.7	163.5
Inventories	1,341.8	0.2	1,341.7	1,532.4	0.2	1,536.7
Others	514.9	50.9	500.6	540.6	50.9	555.7
Investments and advances	605.6	43.2	614.1	588.7	45.7	599.1
Property, plant and equipment	1,920.1	193.4	2,111.2	1,935.7	191.1	2,124.5
Financial assets transferred to consolidated securitization entities	-	304.1	304.1	-	274.5	274.5
Other assets	849.8	456.7	1,256.0	875.0	446.4	1,271.7
Total Assets	7,677.7	1,937.6	9,185.6	7,948.1	1,941.4	9,433.6
Current liabilities	3,505.8	926.8	4,088.8	3,793.0	991.1	4,414.1
Short-term debt and current portion of long-term debt	605.2	347.4	810.8	915.1	464.3	1,224.8
Current portion of non-recourse borrowings of consolidated securitization entities	21.8	169.0	190.8	21.7	149.3	171.1
Trade payables	1,182.3	224.7	1,257.1	1,197.7	214.8	1,235.3
Others	1,696.4	185.6	1,829.9	1,658.3	162.5	1,782.8
Long-term debt	886.5	484.3	1,300.3	887.1	454.6	1,271.1
Non-recourse borrowings of consolidated securitization entities	-	219.5	219.5	-	192.8	192.8
Other noncurrent liabilities	1,075.0	64.8	1,135.5	1,055.5	59.1	1,110.3
Total Liabilities	5,467.4	1,695.5	6,744.2	5,735.6	1,697.8	6,988.5
Total Hitachi, Ltd. stockholders' equity	1,308.9	142.8	1,439.8	1,308.3	143.8	1,440.2
Noncontrolling interests	901.3	99.1	1,001.5	904.0	99.7	1,004.8
Total Equity	2,210.3	242.0	2,441.3	2,212.4	243.6	2,445.0
Total Liabilities and Equity	7,677.7	1,937.6	9,185.6	7,948.1	1,941.4	9,433.6
Interest-bearing debt ^{*2}	1,513.6	1,220.3	2,521.5	1,824.1	1,261.2	2,860.0
D/E ratio (including noncontrolling interests) ^{*2}	0.68	5.04	1.03	0.82	5.18	1.17
Total Hitachi, Ltd. stockholders' equity ratio	17.0%	7.4%	15.7%	16.5%	7.4%	15.3%

*3 Figures in tables 6, 7 and 8 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.

*4 Total Figures exclude intra-segment transactions.

7. Consolidated Statements of Operations by Financial and Non-Financial Services^{*3}

(Billions of yen)

	2010			2011		
	Three months ended June 30			Three months ended June 30		
	Manufacturing, Services and Others	Financial Services	Total ^{*4}	Manufacturing, Services and Others	Financial Services	Total ^{*4}
Revenues	2,096.9	94.2	2,152.5	2,087.4	92.4	2,150.6
Operating income	83.6	5.1	88.4	46.0	6.9	52.4
Income before income taxes	139.8	5.2	144.2	35.3	6.8	41.1
Net income attributable to Hitachi, Ltd.	85.5	1.4	86.0	1.5	2.5	2.9

8. Consolidated Statements of Cash Flows by Financial and Non-Financial Services^{*3}

(Billions of yen)

	2010			2011		
	Three months ended June 30			Three months ended June 30		
	Manufacturing, Services and Others	Financial Services	Total ^{*4}	Manufacturing, Services and Others	Financial Services	Total ^{*4}
Cash flows from operating activities	153.7	(19.8)	131.5	31.9	(29.2)	(0.2)
Cash flows from investing activities	(117.3)	47.2	(79.5)	(109.9)	10.9	(114.3)
Cash flows from financing activities	47.9	(28.8)	26.5	269.3	44.8	306.0
Effect of consolidation of securitization entities upon initial adoption of new accounting guidances	-	12.0	12.0	-	-	-
Effect of exchange rate changes on cash and cash equivalents	(12.2)	(0.1)	(12.3)	(1.3)	0.0	(1.3)
Net increase in cash and cash equivalents	72.0	10.4	78.1	189.9	26.5	190.1
Cash and cash equivalents at beginning of the period	549.1	213.3	577.5	533.6	108.8	554.8
Cash and cash equivalents at end of the period	621.2	223.7	655.7	723.6	135.4	744.9

9. Information & Telecommunication Systems

(1) Revenues and Operating Income^{*5} (Billions of yen)

	2010		2011	
	Three months ended June 30		Three months ended June 30	
	(A)	(B)	(B)/(A)	
Revenues	348.9	350.7	101%	
Software & Services	233.6	244.3	105%	
Software	35.6	38.2	107%	
Services	198.0	206.0	104%	
Hardware	115.2	106.4	92%	
Storage ^{*6}	46.0	44.9	98%	
Servers ^{*7}	10.0	10.3	103%	
PCs ^{*8}	5.6	5.9	105%	
Telecommunication	29.9	24.9	83%	
Others	23.5	20.2	86%	
Operating income	0.1	2.1	-	

*5 Figures for each product exclude intra-segment transactions.

*6 Figures for Storage include disk array systems, etc.

*7 Figures for Servers include general-purpose computers, UNIX servers, etc.

*8 Figures for PCs include PC servers, client PCs (only commercial use), etc.

(2) Storage Solutions (Billions of yen)

	2010		2011	
	Three months ended June 30		Three months ended June 30	
	(A)	(B)	(B)/(A)	
Revenues	74.0	83.0	112%	

10. Hard Disk Drives^{*9*10}

Period recorded for consolidated accounting purposes	2010			2011						
	Three months ended June 30	Three months ended September 30	Six months ended September 30	Three months ended June 30		Three months ending September 30		Six months ending September 30		
	(A)	(B)	(C)	(D)	(D)/(A)	(E)(Preliminary)	(E)/(B)	(F)(Preliminary)	(F)/(C)	
Shipment Period	Jan. 2010 to Mar. 2010	Apr. 2010 to Jun. 2010	Jan. 2010 to Jun. 2010	Jan. 2011 to Mar. 2011		Apr. 2011 to Jun. 2011		Jan. 2011 to Jun. 2011		
Revenues	Billions of yen	132.3	138.4	270.7	115.4	87%	116.8	84%	232.2	86%
	Millions of U.S.\$	1,459	1,504	2,963	1,402	96%	1,429	95%	2,831	96%
Operating income	Billions of yen	19.7	17.1	36.8	6.6	34%	6.8	40%	13.5	37%
	Millions of U.S.\$	217	186	403	80	37%	84	45%	164	41%
Shipments (thousand units) ^{*11}	26,500	28,200	54,700	28,600	108%	26,900	95%	55,500	101%	
Consumer and Commercial	2.5-inch	15,700	16,600	32,300	15,800	101%	16,800	101%	32,600	101%
	3.5-inch	7,800	8,200	16,000	8,900	115%	6,700	81%	15,600	97%
Servers	1,500	1,900	3,400	1,900	132%	2,300	119%	4,200	125%	
Emerging	780	860	1,650	970	123%	490	57%	1,460	89%	
External HDD	800	660	1,460	930	116%	670	103%	1,610	110%	

*9 The Hard Disk Drive operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the three months ended June 30, 2011 include the operating results of Hitachi GST for the three months ended March 31, 2011.

*10 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

*11 Shipment less than 100,000 units have been rounded, with the exception of Emerging and External HDD, where shipment less than 10,000 units have been rounded.

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