

### Consolidated Statements of Operations

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2012	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2012
	2011 (A)	2012 (B)			2011 (C)	2012 (D)		
Revenues	2,422,036	2,234,853	92	28,652	4,572,729	4,355,568	95	55,841
Cost of sales	1,809,418	1,669,028	92	21,398	3,435,428	3,272,472	95	41,955
Selling, general and administrative expenses	494,407	465,795	94	5,972	966,687	919,492	95	11,788
Operating income	118,211	100,030	85	1,282	170,614	163,604	96	2,097
Other income	4,832	11,208	232	144	17,770	16,996	96	218
(Interest and dividends)	4,366	2,771	63	36	11,274	9,075	80	116
(Other)	466	8,437	—	108	6,496	7,921	122	102
Other deductions	31,187	43,846	141	562	55,374	64,342	116	825
(Interest charges)	6,975	6,678	96	86	14,008	13,729	98	176
(Other)	24,212	37,168	154	477	41,366	50,613	122	649
Income before income taxes	91,856	67,392	73	864	133,010	116,258	87	1,490
Income taxes	30,398	22,259	73	285	55,287	50,745	92	651
Net income	61,458	45,133	73	579	77,723	65,513	84	840
Less: Net income attributable to noncontrolling interests	13,440	22,019	164	282	26,774	35,388	132	454
Net income attributable to Hitachi, Ltd. stockholders	48,018	23,114	48	296	50,949	30,125	59	386

### Consolidated Statements of Comprehensive Income

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2012	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2012
	2011 (A)	2012 (B)			2011 (C)	2012 (D)		
Net income	61,458	45,133	73	579	77,723	65,513	84	840
Other comprehensive income (loss) arising during the period								
Foreign currency translation adjustments	(60,889)	(2,393)	—	(31)	(64,359)	(41,062)	—	(526)
Pension liability adjustments	14,181	17,187	121	220	27,942	32,725	117	420
Net unrealized holding gain (loss) on available-for-sale securities	(10,856)	11,234	—	144	(13,785)	(16,023)	—	(205)
Cash flow hedges	(798)	(1,991)	—	(26)	8	1,031	—	13
Total other comprehensive income (loss) arising during the period	(58,362)	24,037	—	308	(50,194)	(23,329)	—	(299)
Comprehensive income	3,096	69,170	—	887	27,529	42,184	153	541
Less: Comprehensive income (loss) attributable to noncontrolling interests	(7,295)	21,867	—	280	2,127	21,768	—	279
Comprehensive income attributable to Hitachi, Ltd. stockholders	10,391	47,303	455	606	25,402	20,416	80	262