

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (7).

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2012 (A)	2013 (B)		2013
1. Revenues	2,120,715	2,082,938	98	21,040
2. Operating income	63,574	55,485	87	560
3. EBIT (Earnings before interest and taxes)	52,237	58,545	112	591
4. Income before income taxes	48,866	55,399	113	560
5. Net income	20,380	22,633	111	229
6. Net income attributable to Hitachi, Ltd. stockholders	7,011	10,795	154	109
7. Net income attributable to Hitachi, Ltd. stockholders per share	(Yen)	(Yen)		(U.S.Dollars)
Basic	1.51	2.23	148	0.02
Diluted	1.45	2.23	154	0.02

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. EBIT is defined income before income taxes less interest income plus interest charges.

4. The figures are for 960 consolidated subsidiaries and 212 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.