

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (7).

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2013 (A)	2014 (B)		2014
1. Revenues	2,082,938	2,136,364	103	21,152
2. Operating income	55,485	80,182	145	794
3. EBIT (Earnings before interest and taxes)	58,545	85,182	145	843
4. Income before income taxes	55,399	81,357	147	806
5. Net income	22,633	52,083	230	516
6. Net income attributable to Hitachi, Ltd. stockholders	10,795	28,873	267	286
7. Net income attributable to Hitachi, Ltd. stockholders per share	(Yen)	(Yen)		(U.S.Dollars)
Basic	2.23	5.98	268	0.06
Diluted	2.23	5.97	268	0.06

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. EBIT is defined income before income taxes less interest income plus interest charges.

4. The figures are for 950 consolidated subsidiaries and 224 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.