

Consolidated Statements of Operations

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2014
	2013 (A)	2014 (B)		
Revenues	2,082,938	2,136,364	103	21,152
Cost of sales	1,537,074	1,563,280	102	15,478
Selling, general and administrative expenses	490,379	492,902	101	4,880
Operating income	55,485	80,182	145	794
EBIT (Earnings before interest and taxes)	58,545	85,182	145	843
Other income	11,596	12,231	105	121
(Interest income)	3,173	2,568	81	25
(Dividend income)	3,757	3,450	92	34
(Other)	4,666	6,213	133	62
Other deductions	11,682	11,056	95	109
(Interest charges)	6,319	6,393	101	63
(Other)	5,363	4,663	87	46
Income before income taxes	55,399	81,357	147	806
Income taxes	32,766	29,274	89	290
Net income	22,633	52,083	230	516
Net income attributable to noncontrolling interests	11,838	23,210	196	230
Net income attributable to Hitachi, Ltd. stockholders	10,795	28,873	267	286

Note: EBIT is defined income before income taxes less interest income plus interest charges.

Consolidated Statements of Comprehensive Income

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2014
	2013 (A)	2014 (B)		
Net income	22,633	52,083	230	516
Other comprehensive income (loss) arising during the period				
Foreign currency translation adjustments	59,676	(23,480)	—	(232)
Pension liability adjustments	13,999	15,636	112	155
Net unrealized holding gain on available-for-sale securities	34,565	950	3	9
Cash flow hedges	5,842	(13,348)	—	(132)
Total other comprehensive income (loss) arising during the period	114,082	(20,242)	—	(200)
Comprehensive income	136,715	31,841	23	315
Comprehensive income attributable to noncontrolling interests	26,824	20,386	76	202
Comprehensive income attributable to Hitachi, Ltd. stockholders	109,891	11,455	10	113