

**Consolidated Statements of Cash Flows**

	Three months ended December 31			Nine months ended December 31		
	Yen (millions)		U.S. \$ (millions)	Yen (millions)		U.S. \$ (millions)
	2013	2014	2014	2013	2014	2014
<b>Cash flows from operating activities</b>						
Net income	125,790	111,966	925	195,155	256,797	2,122
Adjustments to reconcile net income to net cash provided by (used in) operating activities						
Depreciation	83,902	88,559	732	245,543	252,084	2,083
Amortization	31,360	31,472	260	89,628	92,910	768
Net gain on sale of investments in securities and other	(37,222)	(50,103)	(414)	(37,750)	(53,748)	(444)
Decrease (increase) in receivables	(55,800)	(33,187)	(274)	115,751	85,771	709
Increase in inventories	(164,550)	(168,705)	(1,394)	(307,060)	(314,932)	(2,603)
Increase (decrease) in payables	20,295	(612)	(5)	(53,029)	(78,282)	(647)
Other	(68,789)	(33,731)	(279)	(110,100)	(127,809)	(1,056)
Net cash provided by (used in) operating activities	(65,014)	(54,341)	(449)	138,138	112,791	932
<b>Cash flows from investing activities</b>						
Capital expenditures	(90,579)	(85,739)	(709)	(279,166)	(256,144)	(2,117)
Purchase of intangible assets	(24,850)	(29,848)	(247)	(83,316)	(89,301)	(738)
Purchase of tangible assets and software to be leased	(96,668)	(111,592)	(922)	(307,778)	(315,610)	(2,608)
Proceeds from disposal of property, plant and equipment	7,881	1,417	12	20,775	11,591	96
Proceeds from disposal of tangible assets and software to be leased	9,259	5,940	49	22,716	23,335	193
Proceeds from sale (purchase) of investments in securities and shares of consolidated subsidiaries resulting in deconsolidation, net	71,179	(24,006)	(198)	71,868	(31,452)	(260)
Collection of investments in leases	78,839	79,465	657	235,514	230,333	1,904
Other	14,105	1,459	12	43,022	(14)	(0)
Net cash used in investing activities	(30,834)	(162,904)	(1,346)	(276,365)	(427,262)	(3,531)
<b>Cash flows from financing activities</b>						
Increase in interest-bearing debt	152,459	334,791	2,767	329,807	549,320	4,540
Dividends paid to stockholders	(24,201)	(29,021)	(240)	(48,287)	(55,529)	(459)
Dividends paid to noncontrolling interests	(10,785)	(11,482)	(95)	(23,888)	(30,978)	(256)
Other	(23,788)	(8,524)	(70)	(20,431)	(12,445)	(103)
Net cash provided by financing activities	93,685	285,764	2,362	237,201	450,368	3,722
Effect of exchange rate changes on cash and cash equivalents	29,457	44,045	364	49,548	58,796	486
Net increase in cash and cash equivalents	27,294	112,564	930	148,522	194,693	1,609
Cash and cash equivalents at beginning of the period	648,860	640,346	5,292	527,632	558,217	4,613
Cash and cash equivalents at end of the period	676,154	752,910	6,222	676,154	752,910	6,222