

Summary

In billions of yen and U.S. dollars, except earnings per share attributable to Hitachi, Ltd. stockholders (6).

	Six months ended September 30			
	Yen (billions)		(B)/(A) (%)	U.S. Dollars (billions)
	2014(A)	2015(B)		2015
1. Revenues	4,552.0	4,806.8	106	40.1
2. EBIT (Earnings before interest and taxes)	265.3	262.6	99	2.2
3. Income from continuing operations, before income taxes	258.2	254.6	99	2.1
4. Net income	176.8	165.8	94	1.4
5. Net income attributable to Hitachi, Ltd. stockholders	117.6	97.5	83	0.8
6. Earnings per share attributable to Hitachi, Ltd. stockholders	(Yen)	(Yen)		(U.S.Dollars)
Basic	24.36	20.21	83	0.17
Diluted	24.34	20.19	83	0.17

Notes: 1. The Company's consolidated financial statements are prepared based on IFRS.

2. EBIT is presented as income from continuing operations, before income taxes less interest income plus interest charges.

3. The figures are for 1,032 consolidated subsidiaries and 252 equity-method associates and joint ventures. Consolidated trust accounts are not included into the figures of consolidated subsidiaries.

4. A part of the thermal power generation systems business is classified as discontinued operations in accordance with the provision of IFRS 5, "Non-current Assets Held for Sale and Discontinued Operations," which was not transferred to Mitsubishi Hitachi Power Systems, Ltd. for the business integration in the thermal power generation systems with Mitsubishi Heavy Industries, Ltd. The results of the discontinued operations are reported separately from continuing operations.