

**Condensed Quarterly Consolidated Statements of Financial Position**

	Yen (millions)		(B)-(A)	U.S. Dollars (millions)
	As of March 31, 2015 (A)	As of September 30, 2015 (B)		As of September 30, 2015
<b>Total Assets</b>	<b>12,433,727</b>	<b>12,354,327</b>	<b>(79,400)</b>	<b>102,953</b>
Current assets	5,882,412	5,699,421	(182,991)	47,495
Cash and cash equivalents	701,703	695,141	(6,562)	5,793
Trade receivables	2,870,042	2,648,448	(221,594)	22,070
Lease receivables	337,353	328,722	(8,631)	2,739
Inventories	1,458,119	1,503,544	45,425	12,530
Other current assets	515,195	523,566	8,371	4,363
Non-current assets	6,551,315	6,654,906	103,591	55,458
Investments accounted for using the equity method	681,623	701,395	19,772	5,845
Investments in securities and other financial assets	1,449,734	1,394,251	(55,483)	11,619
Lease receivables	680,620	712,350	31,730	5,936
Property, plant and equipment	2,472,497	2,510,809	38,312	20,923
Intangible assets	933,582	1,004,854	71,272	8,374
Other non-current assets	333,259	331,247	(2,012)	2,760
<b>Total Liabilities and Equity</b>	<b>12,433,727</b>	<b>12,354,327</b>	<b>(79,400)</b>	<b>102,953</b>
<b>Total Liabilities</b>	<b>8,137,385</b>	<b>8,036,867</b>	<b>(100,518)</b>	<b>66,974</b>
Current liabilities	4,779,478	4,658,032	(121,446)	38,817
Short-term debt	977,701	914,509	(63,192)	7,621
Current portion of long-term debt	483,521	558,991	75,470	4,658
Other financial liabilities	296,425	258,885	(37,540)	2,157
Trade payables	1,426,523	1,313,161	(113,362)	10,943
Other current liabilities	1,595,308	1,612,486	17,178	13,437
Non-current liabilities	3,357,907	3,378,835	20,928	28,157
Long-term debt	2,096,134	2,170,338	74,204	18,086
Other financial liabilities	117,535	120,848	3,313	1,007
Retirement and severance benefits	724,223	684,541	(39,682)	5,705
Other non-current liabilities	420,015	403,108	(16,907)	3,359
<b>Total Equity</b>	<b>4,296,342</b>	<b>4,317,460</b>	<b>21,118</b>	<b>35,979</b>
Hitachi, Ltd. stockholders' equity	2,942,281	2,942,965	684	24,525
Common stock	458,790	458,790	0	3,823
Capital surplus	608,416	607,571	(845)	5,063
Retained earnings	1,477,517	1,551,008	73,491	12,925
Accumulated other comprehensive income	401,100	329,293	(71,807)	2,744
(Foreign currency translation adjustments)	253,474	217,704	(35,770)	1,814
(Remeasurements of defined benefit plans)	86,136	87,495	1,359	729
(Net changes in financial assets measured at fair value through OCI)	213,415	168,823	(44,592)	1,407
(Net changes in cash flow hedges)	(151,925)	(144,729)	7,196	(1,206)
Treasury stock, at cost	(3,542)	(3,697)	(155)	(31)
Non-controlling interests	1,354,061	1,374,495	20,434	11,454