

Condensed Quarterly Consolidated Statements of Profit or Loss

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2016
	2015 (A)	2016 (B)		
Revenues	2,314,023	2,130,467	92	20,684
Cost of sales	(1,711,256)	(1,584,227)	93	(15,381)
Gross profit	602,767	546,240	91	5,303
Selling, general and administrative expenses	(487,377)	(454,757)	93	(4,415)
Adjusted operating income	115,390	91,483	79	888
Other income	29,127	45,174	155	439
Other expenses	(12,387)	(11,942)	96	(116)
Financial income	9,807	3,480	35	34
Financial expenses	(11)	(13,524)	—	(131)
Share of profits (losses) of investments accounted for using the equity method	4,542	(2,200)	—	(21)
EBIT (Earnings before interest and taxes)	146,468	112,471	77	1,092
Interest income	3,007	2,545	85	25
Interest charges	(6,781)	(5,262)	78	(51)
Income from continuing operations, before income taxes	142,694	109,754	77	1,066
Income taxes	(46,057)	(33,385)	72	(324)
Income from continuing operations	96,637	76,369	79	741
Income (loss) from discontinued operations	(1,603)	433	—	4
Net income	95,034	76,802	81	746
Net income attributable to:				
Hitachi, Ltd. stockholders	54,958	56,450	103	548
Non-controlling interests	40,076	20,352	51	198

Condensed Quarterly Consolidated Statements of Comprehensive Income

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2016
	2015 (A)	2016 (B)		
Net income	95,034	76,802	81	746
Other comprehensive income (OCI)				
Items not to be reclassified into net income				
Net changes in financial assets measured at fair value through OCI	8,280	(31,479)	—	(306)
Remeasurements of defined benefit plans	52	(464)	—	(5)
Share of OCI of investments accounted for using the equity method	379	(488)	—	(5)
Total items not to be reclassified into net income	8,711	(32,431)	—	(315)
Items that can be reclassified into net income				
Foreign currency translation adjustments	45,461	(181,068)	—	(1,758)
Net changes in cash flow hedges	(18,504)	10,736	—	104
Share of OCI of investments accounted for using the equity method	23,494	(25,732)	—	(250)
Total items that can be reclassified into net income	50,451	(196,064)	—	(1,904)
Other comprehensive income (OCI)	59,162	(228,495)	—	(2,218)
Comprehensive income (loss)	154,196	(151,693)	—	(1,473)
Comprehensive income (loss) attributable to:				
Hitachi, Ltd. stockholders	100,910	(109,564)	—	(1,064)
Non-controlling interests	53,286	(42,129)	—	(409)